Department Employee Onboarding Checklist



Employee Name:	
CSU ID #:	elD:
Position Title:	Supervisor:
Effective Start Date:	

Accounting Staff

- CSU ID
- □ Employee assignment input into HRS Personnel/Payroll System
- □ Biographical Data Collection Form
- □ Required forms for initial employment completed and sent to HRS Records & Payroll
- □ Conflict of Interest/Conflict of Commitment
- □ KFS Access
- PCARD
- Travel Card
- Copy code
- □ Long distance telephone access setup

Administrative Assistant of Supervisor

□ Visa processing assistance

Assistant to the Chair (Kristin Berthold) (Tenure Track Faculty hires)

- □ Faculty/Admin Pro Manual
- □ Conflict of Interest/Conflict of Commitment
- □ HR System Access & Signature Authority

Communication & Events Specialist (Hannah Gluckstern)

- □ Newsletter welcome
- \Box Add to Chemistry web site
- □ Add to Chemistry lobby slides

IT Support Staff (Ross Madden, Aaron Vanasse, Evan Campbell)

- □ Order computer
- □ Set-up computer

Office Manager (Diane Garcia) (State Classified, Student Hourly Hires)

- Email parking information
- □ Set up eID and email
- □ Introduce to staff/coworkers
- □ Introduce to primary constituents/clients/customers
- □ Tour workspace, department layouts, etc.
- □ TimeClock Plus, Timesheet, Overtime forms, Compensatory time
- $\hfill\square$ Leave request procedures and forms
- □ Review scheduled work hours, dress codes, department-specific protocols (including safety glasses)
- \Box Review pay schedules
- Review Administrative Applications and Resources (AAR), HR System
- Campus Administrative Portal (pay advices)
- Copy of PDQ/job description
- Performance Plan
- Performance Evaluation timelines
- □ WordPress

Open Pool/Temporary Hourly Hiring Coordinator / Onboarding Coordinator (Cindy Ungerman)

- Departmental Information Packet (includes the Chemistry Safety Manual) (AP, CCAF)
- Mandatory CITI Program Course Notification (RCR) and instructions (includes information About eID and setting up email) (TH, AP)
- New Employee Welcome & Onboarding w/Building Access and Security Policy, and parking information) (AP, CCAF)
- Email individual with mailbox number, combination, and mailbox opening instructions
- □ Order keys
- Provide new employee with mailbox number, combination, and mailbox opening instructions.
- □ Order voicemail (CCAF, SC, TTF)
- Add employee to the Chemistry website directory, take a photo, and add to the lobby slides (CCAF, SC, TTF)
- □ ARIESweb Access Instructions' (CCAF, SC, TTF)

University Policies (Office of Policy & Compliance index)

- □ Use of Campus Systems policy
- □ Policy on Use of University Resources
- Background Check policy
- □ Inclement Weather policy
- □ Holiday Schedule
- HRS Manual
- □ Faculty/Admin Pro Manual

University Required Training (Notification received from HR)

- □ Online sexual harassment training
- □ University Employee Orientation